

Pricing: estate planning

miltons
estates law

Estate Plan & simple Will for one person	Estate Plan & not-so-simple Will for one person	Powers of Attorney for one person
<p>Includes full consultation of your obligations and choices</p> <p>Includes estate plan</p> <p>Simple will:</p> <ul style="list-style-type: none">• No trusts• Immediate distribution to beneficiaries• No dependents <p>Includes affidavit of execution necessary for probate</p>	<p>Includes full consultation of your obligations and choices</p> <p>Includes estate plan with some deferral of distribution after death</p> <p>Complex Will:</p> <ul style="list-style-type: none">• One or more trusts• Deferred distribution to beneficiaries• Dependents• Assets outside Ontario• Multiple wills <p>Includes affidavit of execution necessary for probate</p>	<p>Includes power of attorney for property</p> <p>Includes power of attorney for personal care</p>
\$500	\$1000+	\$200

Additional fees apply (see last page, and our website for more information)

	miltons estates law
Email	info@ontario-probate.ca
Telephone	(613) 567-7824
Toll free	1 (866) 297-1179 (in North America)
Facsimile	1 (866) 397 9227
Web site	Ontario-Probate.ca
Mail/Service	200-15 Fitzgerald Road, Ottawa, ON K2H 9G1

Estate Plan & simple Wills for a couple	Estate Plan & Not-so-simple Wills for a couple	Powers of Attorney for a couple
<p>Includes full consultation of your obligations and choices</p> <p>Includes estate plan</p> <p>Simple mirror wills:</p> <ul style="list-style-type: none"> • No trusts • Immediate distribution to beneficiaries • No dependents <p>Includes affidavit of execution (necessary for probate)</p>	<p>Includes full consultation of your obligations and choices</p> <p>Includes estate plan with some deferral of distribution after death</p> <p>Complex Wills:</p> <ul style="list-style-type: none"> • Wills are not mirrors • One or more trusts • Deferred distribution to beneficiaries • Dependents • Assets outside Ontario • Multiple wills <p>Includes affidavit of execution (necessary for probate)</p>	<p>Includes one power of attorney for property for each person</p> <p>Includes one power of attorney for personal care for each person</p> <p>POAs are granted to the spouse and one alternate</p>
\$1000	\$1500+	\$300+

Additional fees may apply:

- For real estate title searches
- For documentation of gifts and loans made while alive (\$250 +)
- If the clients do not complete our online intake questionnaire.
- For any on premise consultations or signing of documents (ie. not by video conference)
- If any issues with respect to testamentary capacity and voluntariness must be addressed and documented (\$250+)
- For storage in our vault or deposit with the Court
- For plans that include assets outside Ontario

These issues are discussed on our website and in our eBook *Estate Plans and Wills: A Practical Guide*.